STATEMENT ON THE MAIN PRINCIPAL ADVERSE IMPACTS



Updated: June 2025



GENERAL PRINCIPLES

REGULATORY FRAMEWORK

In accordance with the requirements of Article 4 and Article 7 of EU's 2019/2088 Sustainable Finance Disclosure Regulation (SFDR), Mérieux Equity Partners is required to publish on its website how the Principal Adverse Impacts (PAIs) on sustainability factors of its investment decisions are taken into account.

The Principal Adverse Impacts (PAI) are the most significant impacts of investment decisions that result in a negative effect on sustainability factors, such environmental, social and employee concerns, respect for human rights, anti-corruption, and anti-bribery matters.

SCOPE OF APPLICATION

As Mérieux Equity Partners is a management company with fewer than 500 employees, the consideration of PAI is voluntary. Although Mérieux Equity Partners takes sustainability factors into account in its investment decisions, MxEP declares not taking into account the Principal Adverse Impacts on the **entity level**. Indeed, despite the implementation of a dedicated Saas platform to collect ESG from portfolio companies, there is still considerable room for improvement in data consolidation and accuracy. As a result, the measurability and analysis of these data are difficult to carry out in order to be relevant.

However, in accordance with the requirement of Article 7 of EU's 2019/2088 Sustainable Finance Disclosure Regulation (SFDR), Mérieux Equity Partners declares taking into consideration the PAI on a **product level**, for the fund under management classified under Art.8 of the SFDR regulations. The pre-contractual documentation for these funds describes the way in which the negative impact indicators are taken into account throughout the investment process



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